

PART OF THE HERITAGE VALUE-BASED CARE CONFERENCE SERIES

The Virtual Fifth National Medicare Advantage Summit

July 9 – 12, 2024

**Virtual Online Video Event Live and Archived
with 24/7 access for six months**

www.medicareadvantagesummit.com

**AGENDA SUBJECT TO UPDATES AND CHANGE.
Agenda current as of May 3, 2024.**



AGENDA AT A GLANCE

DAY I: TUESDAY, JULY 9, 2024

MORNING CONCURRENT MINI SUMMITS

MINI SUMMITS GROUP I

MS 1: The Basics: Traditional Medicare or Medicare Advantage: How Older Americans Choose and Why

MS 2: A Fireside Chat on Medicare Advantage: The Journey of Primary Care at Home

MINI SUMMITS GROUP II

MS 3: Improving Medicare through Medicare Advantage

MS 4: Exploring the Value in Value-Based Contracting for Medicare Advantage Plans

MS 5: How Beneficiaries Can be Stuck in Medicare Advantage

MINI SUMMITS GROUP III

MS 6: Insurers 'Scrambling' after Medicare Advantage Pay Cut

MS 7: Medicare Advantage Plans and the Two-Midnight Rule Update

MS 8: Who Enrolls in Medicare Advantage vs. Medicare Fee-for-Service

OPENING PLENARY SESSION: BACKGROUND AND POLICY SETTING

Heritage Health System Welcome

Co-chair Introductions and Summit Overview by Mary Beth Donahue, MPP, President and Chief Executive Officer, Better Medicare Alliance

CMS Medicare Advantage Keynote Address by Molly Turco, MPH Senior Advisor, CMS Innovation Center

The Headwinds Challenging Medicare Advantage: Flat or Falling Payment & Increasing Costs

Payer Considerations in 2024 as Medicare Advantage Changes

How Providers Taking Full Risk For The Care of Medicare Advantage Patients Achieve Optimal Results

Day I Adjournment

DAY II: WEDNESDAY, JULY 10, 2024

MORNING CONCURRENT MINI SUMMITS

MINI SUMMITS GROUP IV

MS 9: Reimagining the Medicare Advantage Risk Adjustment Program

MS 10: A Fireside Chat from Privia – Medicare and Medicare Advantage: A View from the Front

MINI SUMMITS GROUP V

MS 11: Raising the Bar: What Heightened CMS Scrutiny and Data Collection Means for the Future of Supplemental Benefits in Medicare Advantage

MS 12: Comparison of Care Quality Metrics in 2-Sided Risk Medicare Advantage vs Fee-for-Service Medicare Programs

MS 13: Strategies Medicare Advantage Plans can Implement to Mitigate Rising Costs

MINI SUMMITS GROUP VI

MS 14: Medicare Advantage Payment Methodology Made Easy

MS 15: A Fireside Chat on CMS Innovation Center Medicare Advantage VBID-Model Update

MS 16: How Medicare Advantage Organizations can Drive Health Equity through Supplemental Benefit Design

DAY II PLENARY SESSION: CLINICAL AND OPERATIONAL INNOVATION

Co-chair Welcome and Introductions by Susan Dentzer, President and Chief Executive Officer, America's Physician Groups

Keynote Fireside Chat: The Role of the CMS Innovation Center in Driving Medicare Advantage Innovation by Ellen Lukens, MPH, Deputy Director, Center for Medicare & Medicaid Innovation, CMS

The Future of Medicare Risk Adjustment – and Payment

Suggested Changes to Medicare Advantage Risk Adjustment

Jim Rehtin, MBA, President and Chief Operating Officer, Humana

A Fireside Chat with Ramin Davidoff, MD, Co-CEO, The Permanente Federation

How Should Medicare Advantage Plans be Paid in the Future?

Day II Adjournment

Continued next page

AGENDA AT A GLANCE, CONTINUED

DAY III: THURSDAY, JULY 11, 2024

MORNING CONCURRENT MINI SUMMITS

MINI SUMMITS GROUP VII

MS 17: CMS's Goal to Move All Medicare Beneficiaries to Value-Based Arrangements by 2030 and the Impact on Medicare Advantage

MS 18: A Fireside Chat on How ChenMed Manages Medicare Advantage

MINI SUMMITS GROUP VIII

MS 19: 2025 Medicare Advantage Final Rule: Small Changes, Missed Opportunities

MS 20: A Fireside Chat on the Ability of Medicare Advantage to Support and Innovate Models of Value-based Care

MS 21: The Perspective of Hospitals and Health Systems on Medicare Advantage

MINI SUMMITS GROUP IX

MS 22: Medicare Advantage: Driving Value through Advanced-Risk Primary Care

MS 23: The Growth of Dual Eligible Special Needs Plans

MS 24: The Far-reaching Impacts of V28 on Medicare Beneficiaries

DAY III PLENARY SESSION: LAW, REGULATION AND COMPLIANCE

Co-chair Welcome and Introductions

DOJ and OIG Government Oversight and Enforcement with regard to the Medicare Advantage Program

Medicare Advantage Whistleblower Litigation

Risk Adjustment and the Impact of the Final RADV Rule

Medicare Advantage Enforcement Trends and Compliance Best Practices, including Responding to Audits

Update on the MAPD Final Rule, Increasing Regulation of MA Supplemental Benefit Offerings and Best Practices for Compliance

AI Regulation and Risk Management for MA Plans

Medicare Advantage Prior Authorization Update

Day III Adjournment

DAY IV: FRIDAY, JULY 12, 2024

DAY IV CLOSING PLENARY SESSION: POLITICS, POLICY AND THE FUTURE

Co-chair Welcome and Introductions

George Halvorson: Medicare Is Now Profitable as a Total Program Because of Medicare Advantage

Donald Berwick, MD: A Perspective on the Role of Medicare Advantage and Value-based Care

A Fireside Chat on Reflections on the Role of Medicare Advantage in the Marketplace with Amir Dan Rubin, MBA, MHSA, CEO and Founding Managing Partner, Healthier Capital

Medicare Advantage: SDOH Laboratory of the Future

Seizing the Moment: How MA Plans can (Responsibly) Integrate AI to Achieve Better Outcomes

The Politics of Medicare Advantage in a Presidential Election Year

Political Headwinds Facing MA: How Should the MA Industry Respond?

Summit Adjournment

All times are EDT.

TUESDAY, JULY 9, 2024

DAY I MINI SUMMITS

MINI SUMMITS GROUP I 10:00 am – 10:45 am

Mini Summit 1: The Basics: Traditional Medicare or Medicare Advantage: How Older Americans Choose and Why

10:00 am Introduction, Discussion and Q&A

Gretchen Jacobson, PhD, Vice President, Medicare, The Commonwealth Fund; Former Analyst, Health Care Financing, Congressional Research Service, New York, NY

Faith Leonard, MPH, Program Associate, Advancing Medicare, The Commonwealth Fund; Former Senior Budget Analyst, NYC Office of Management and Budget, New York, NY

Mini Summit 2: A Fireside Chat on Medicare Advantage: The Journey of Primary Care at Home

10:00 am Introduction, Discussion and Q&A

Stuart Levine, MD, MHA, Chief Medical Officer, VillageMD, a Walgreen's majority-owned company; Operating Partner, Chicago Pacific Founders; Director, Ads, Healthcare Partnerships & Strategy, Google; Co-Founder, agilon health, Los Angeles, CA

Interviewed by:

Don Crane, JD, Former President & CEO, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA

10:45 am Transition Break

MINI SUMMITS GROUP II 10:50 am – 11:35 am

Mini Summit 3: Improving Medicare through Medicare Advantage

10:50 am Introductions, Discussion and Q&A

Loren Adler, MS, Fellow and Associate Director, Center on Health Policy, Brookings Institution; Former Research Director, Committee for a Responsible Federal Budget, Washington, DC

Joe Albanese, MPH, Senior Policy Analyst; Paragon Health Institute; Former Program Examiner, Medicare Team, White House's Office of Management and Budget, Washington, DC

Josh Gordon, PhD, Director of Health Policy, Committee for a Responsible Federal Budget; Faculty, Milken Institute School of Public Health; The George Washington University; Former Senior Health Care Policy Fellow, Progressive Policy Institute, Washington, DC

Chris Pope, PhD, Senior Fellow, Manhattan Institute; Former Director of Policy Research, West Health, New York, NY

Demetrios L. Kouzoukas, JD, Director, Medicare Reform Initiative, Paragon Health Institute; General Counsel, Medicare & Retirement Division, UnitedHealthcare; Former Director, Medicare Program, and Principal Deputy Administrator, Centers for Medicare and Medicaid Services; Former Principal Associate Deputy Secretary and Deputy General Counsel, US Department of Health and Human Services, Washington, DC (Moderator)

Mini Summit 4: Exploring the Value in Value-Based Contracting for Medicare Advantage Plans

10:50 am Introductions, Discussion and Q&A

David O. Ault, JD, Counsel, Ropes & Gray LLP; Former Director, Division of Financial Risk, Center for Medicare and Medicaid Innovation, Centers for Medicare & Medicaid Services, Baltimore, MD

Mini Summit 5: How Beneficiaries Can be Stuck in Medicare Advantage

10:50 am Introductions, Discussion and Q&A

Christine Jensen Huberty, JD, Lead Benefit Specialist Supervising Attorney, Greater Wisconsin Agency on Aging Resources, Inc., Madison, WI

David J. Meyers, PhD, MPH, Associate Director, Center for Advancing Health Policy Through Research; Assistant Professor of Health Services, Policy and Practice, Brown University, Providence, RI

Sarah Jane Tribble, Chief Rural Health Correspondent, KFF Health News, Washington, DC

11:35 am Transition Break

MINI SUMMITS GROUP III 11:40 am – 12:25 pm

Mini Summit 6: Insurers 'Scrambling' after Medicare Advantage Pay Cut

11:40 am Introductions, Discussion and Q&A

Mark Fish, FSA, MAAA, Senior Managing Director, FTI Consulting; Former Consulting Actuary, Milliman, Slingerlands, NY

Mini Summit 7: Medicare Advantage Plans and the Two-Midnight Rule Update

11:40 am Introductions, Discussion and Q&A

Richelle Marting JD, MHSA, RHIA, CPC, CEMC, CPMA, Founder, Marting Law, LLC; Director of Managed Care, North Kansas City Hospital, Meritas Health Corporation; Clinical Associate Professor, University of Kansas Medical Center, Olathe, KS

Mini Summit 8: Who Enrolls in Medicare Advantage vs. Medicare Fee-for-Service

11:40 am Introductions, Discussion and Q&A

Zarek Brot-Goldberg, PhD, Assistant Professor, Harris School of Public Policy, University of Chicago, Chicago, IL

12:25 pm Luncheon Break

All times are EDT.

OPENING PLENARY SESSION: BACKGROUND AND POLICY SETTING

1:00 pm



Heritage Value-based Care Conference Series Welcome

Richard Merkin, MD, Founder, President and Chief Executive Officer, Heritage Group; Board, California Institute of Technology and USC Keck School of Medicine; Founder Richard Merkin Foundation for Stem Cell Research, Broad Institute, Harvard and MIT, Los Angeles, CA



Interviewed by:

Don Crane, JD, Former President & CEO, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA

1:15 pm

Co-chair Introductions, Summit Overview and Opening Keynote Address: Sustaining and Strengthening Medicare Advantage



Mary Beth Donahue, MPP, President and Chief Executive Officer, Better Medicare Alliance; Former EVP, Advocacy and Operations, AHIP; Former Chief of Staff, Secretary Donna E. Shalala, US Department of Health and Human Services, Washington, DC (Co-chair)

1:45 pm

A Fireside Chat Update on Recent CMS Advantage Proposed Rules, Regulations and Initiatives



Molly Turco, MPH, Senior Advisor, CMS Innovation Center, Centers for Medicare & Medicaid Services; Former Director of Policy & Research, Better Medicare Alliance, Washington, DC



Interviewed by:

Mara McDermott, JD, Chief Executive Officer, Accountable for Health; Board Member; Health Care Cost Institute, Washington, DC

2:15 pm

The Headwinds Challenging Medicare Advantage: Flat or Falling Payment & Increasing Costs



Jeff Goldsmith, PhD, President, Health Futures; Author, United Healthcare: Anatomy of a Behemoth and Don't Blame the Health System for the US Health Cost Problem, Charlottesville, VA



Sachin H. Jain, MD, MBA, President and CEO, SCAN Group & Health Plan; Adjunct Professor of Medicine, Stanford University School of Medicine, Los Angeles, CA



Ian Morrison, PhD, Author, Consultant, and Futurist; Author, Leading Change in Health Care: Building a Viable System for Today and Tomorrow and Healthcare in the New Millennium: Vision, Values and Leadership; Past President, Institute for the Future, San Francisco, CA



Don Crane, JD, Former President & CEO, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA (Moderator)

3:00 pm

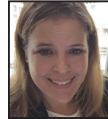


Payer Considerations in 2024 as Medicare Advantage Changes

Gabe Isaacson, MBA, Associate Partner and Member, Healthcare and Medicare Practice, McKinsey & Company, Pittsburgh, PA



Dan Jamieson, MBA, Partner and Member, Healthcare and Medicare Practice, McKinsey & Company, Chicago, IL



Sonja Pedersen-Green, MBA, Associate Partner and Member, Healthcare and Medicare Practice, McKinsey & Company Former Director of Strategy and Innovation, Icario, Minneapolis, MN



Cara Repasky, MBA, Partner and Member, Healthcare and Medicare Practice, McKinsey & Company, Pittsburgh, PA

3:30 pm



How Providers Taking Full Risk For The Care of Medicare Advantage Patients Achieve Optimal Results

Ken Cohen MD, FACP, Executive Director of Translational Research, Optum Health, Member, Board of Directors, America's Physician Groups, Golden, CO



Caroline L. Goldzweig, MPH, MD, Chief Medical Officer, Cedars-Sinai Medical Care Foundation; Medical Director for Quality and Clinical Performance; Cedars-Sinai, Beverly Hills, CA



Boris Vabson, PhD, Research Faculty, Harvard Medical School; Nonresident Fellow in Health Policy, American Enterprise Institute, Boston, MD



Susan Dentzer, President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Moderator)

4:15 pm

DAY I ADJOURNMENT

WEDNESDAY, JULY 10, 2024

DAY II MORNING MINI SUMMITS

MINI SUMMITS GROUP IV 10:00 am – 10:45 am

Mini Summit 9: Reimagining the Medicare Advantage Risk Adjustment Program

10:00 am Introduction, Discussion and Q&A
Bowen Garrett, PhD, Senior Fellow, Health Policy Center, Urban Institute; Former Chief Economist, Center for US Health System Reform, McKinsey & Company, Washington, DC

Mini Summit 10: A Fireside Chat from Privia – Medicare and Medicare Advantage: A View from the Front

10:00 am Introduction, Discussion and Q&A
A Bartley Bryt, MD, MPH, Chief Medical Officer, Privia Health; Former Chief Medical Officer, Bright Health Care and Chief Clinical Officer, Brighton Health Plan, New York, NY
Interviewed by:
Don Crane, JD, Former President & CEO, America’s Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA

10:45 am Transition Break

MINI SUMMITS GROUP V 10:50 am – 11:35 am

Mini Summit 11: Raising the Bar: What Heightened CMS Scrutiny and Data Collection Means for the Future of Supplemental Benefits in Medicare Advantage

10:50 am Introduction, Discussion and Q&A
Tim Murray, FSA, MAAA, Principal, Wakely Consulting Group; Former AVP of Pricing & Forecasting, InnovaCare Health, New York, NY

Mini Summit 12: Comparison of Care Quality Metrics in 2-Sided Risk Medicare Advantage vs Fee-for-Service Medicare Programs

10:50 am Introductions, Discussion and Q&A
Ken Cohen, MD, Executive Director of Translational Research, Optum Care; Former Chief Medical Officer, New West Physicians, Golden, CO
Interviewed by:
Don Crane, JD, Former President & CEO, America’s Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA

Mini Summit 13: Strategies Medicare Advantage Plans can Implement to Mitigate Rising Costs

10:50 am Introductions, Discussion and Q&A
Paul Schuhmacher (Invited), Partner and Managing Director, AArete, Park City, UT

11:35 am Transition Break

MINI SUMMIT GROUP VI 11:40 am – 12:25 pm

Mini Summit 14: Medicare Advantage Payment Methodology Made Easy

11:40 am Introductions, Discussion and Q&A
Richard Rajaratnam, MD, Emeritus Area Medical Director, Southern California Permanente Medical Group, Riverside, CA

Mini Summit 15: A Fireside Chat on CMS Innovation Center Medicare Advantage VBID-Model Update


11:40 am Introductions, Discussion and Q&A
Sibel Ozcelik, MA, Director, Division of Health Plan Innovation, CMS Innovation Center, Centers for Medicare & Medicaid Services, Washington, DC
Interviewed by:
Lauren Flynn Kelly, Managing Editor, AIS Health, an MMIT company; Editor, Radar on Medicare Advantage, Washington, DC


Mini Summit 16: How Medicare Advantage Organizations can Drive Health Equity through Supplemental Benefit Design


11:40 am Introductions, Discussion and Q&A
Julie Evans, BS, MHA, Senior Manager, ProspHire, Pittsburgh, PA (Moderator)


12:25 pm Luncheon Break

DAY II PLENARY SESSION: CLINICAL AND OPERATIONAL INNOVATION


1:00 pm Co-chair Welcome and Introductions
**Susan Dentzer, President and Chief Executive Officer, America’s Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC**

1:15 pm Keynote Fireside Chat: The Role of the CMS Innovation Center in Driving Medicare Advantage Innovation
**Ellen Lukens, MPH, Deputy Director, Center for Medicare & Medicaid Innovation, Centers for Medicare & Medicaid Services, Washington, DC**

Interviewed by:
**Valinda Rutledge, MBA, Executive Vice President, Advocacy and Education, America’s Physician Groups; Former Group Director, Patient Care Model Group and BPCI Lead, CMS, Washington, DC**

1:45 pm The Future of Medicare Risk Adjustment – and Payment
**Aneesh Chopra, MPP, President, CareJourney, Co-Founder, Hunch Analytics; Former First US Chief Technology Officer, Arlington, VA**

Ken Cohen MD, FACP, Executive Director of Translational Research, Optum Health; Member, Board of Directors, America’s Physician Groups, Golden, CO

**Richard J. Gilfillan, MD, MBA, Former CEO and President, Trinity Health; Former Director, Centers for Medicare and Medicaid Innovation, Centers for Medicare & Medicaid Services, Washington, DC**



Session continued next page

All times are EDT.



Rebecca Welling, Vice President Risk Adjustment, Intermountain/SelectHealth; Former Senior Director Coding Compliance, Providence St. Joseph Health, Salt Lake City, UT



Mark McClellan, MD, PhD, Director, Robert J Margolis Center for Health Policy and Margolis Professor of Business, Medicine and Health Policy, Duke University; Co-chair, Health Care Payment Learning & Action Network; Former CMS Administrator and FDA Commissioner, Washington, DC (Moderator)

2:30 pm

Suggested Changes to Medicare Advantage Risk Adjustment



Ezekiel J. Emanuel, MD, Vice Provost for Global Initiatives, Professor & Co-Director, Health Transformation Institute and Chair, Department of Medical Ethics, University of Pennsylvania; Former Advisor, OMB (Obama), Philadelphia, PA



Susan Dentzer, President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Moderator)

3:00 pm

Jim Rehtin, MBA, President and Chief Operating Officer, Humana



Jim Rehtin, MBA, President and Chief Operating Officer, Humana; Former President and Chief Executive Officer, Envision Healthcare; Former President, OptumCare, Denver, CO

3:30 pm

Ramin Davidoff, MD, Co-CEO, The Permanente Federation



Ramin Davidoff, MD, Co-CEO, The Permanente Federation; Executive Director & Chair, Southern California Permanente Medical Group; Chair & CEO, Hawaii Permanente Medical Group and The Southeast Permanente Medical Group, Beverly Hills, CA

4:00 pm

How Should Medicare Advantage Plans be Paid in the Future?



Michael Cherner, PhD, Chair, MedPAC (2020 – present), Leonard D. Schaeffer Professor of Health Care Policy, Department of Health Care Policy, and Director, Healthcare Markets and Regulation Lab, Harvard Medical School, Cambridge, MA



Francis J. Crosson, MD, Former Director of Public Policy, The Permanente Federation; Director of Public Policy, The Permanente Medical Group; Former VP, American Medical Association; Former Chair, MedPAC (2015 – 2020), Palo Alto, CA



Paul B. Ginsburg, PhD, Professor of the Practice of Health Policy and Management and Senior Fellow, Schaeffer Center, University of Southern California; Nonresident Senior Fellow, Brookings; Former Vice Chair, MedPAC; Founding President, Center for Studying Health System Change, Los Angeles, CA



Gail R. Wilensky, PhD, Senior Fellow, Project HOPE; Co-chair, Initiative on the Future of Health Care Bipartisan Policy Center; First Chair, MedPAC (1997-2001), Washington, DC



Susan Dentzer, President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Moderator)

5:00 pm

Day II Adjournment

THURSDAY, JULY 11, 2024

DAY III MORNING MINI SUMMITS

MINI SUMMITS GROUP VII 10:00 am – 10:45 am

Mini Summit 17: CMS's Goal to Move All Medicare Beneficiaries to Value-Based Arrangements by 2030 and the Impact of Medicare Advantage

10:00 am

Introduction, Discussion and Q&A

David B. Muhlestein, PhD, JD, Chief Research Officer, Leavitt Partners, LLC; Visiting Policy Fellow, Margolis Center for Health Policy, Duke University; Visiting Fellow, Accountable Care Learning Collaborative, Washington, DC

Nathan Smith, PhD, Principal Researcher, CareJourney, Kaysville, UT

Mini Summit 18: A Fireside Chat on How ChenMed Manages to Control Costs and Enhance Quality for its Medicare Advantage Population

10:00 am

Introduction, Discussion and Q&A

Steve Nelson, MBA, MHSA, President, ChenMed; Former CEO, Duly Health and Care; Former CEO, DuPage Medical Group; Former CEO, UnitedHealthcare, Chicago, IL

Interviewed by:

Don Crane, JD, Former President & CEO, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA

10:45 am

Transition Break

MINI SUMMITS GROUP VIII 10:50 am – 11:35 am

Mini Summit 19: 2025 Medicare Advantage Final Rule: Small Changes, Missed Opportunities

10:50 am

Introductions, Discussion and Q&A

David J. Meyers, PhD, Assistant Professor of Health Services, Policy, and Practice, Associate Director of the Center for Advancing Health Policy Through Research; Director of Graduate Admissions, Health Services Research PhD, Brown University School of Public Health, Somerville, MA

Mini Summit 20: A Fireside Chat on the Ability of Medicare Advantage to Support and Innovate Models of Value-based Care

10:50 am

Introductions, Discussion and Q&A

Kate Goodrich, MD, Chief Medical Officer, Humana; Professor Of Medicine, The George Washington University; School of Medicine and Health Sciences; Former Chief Medical Officer, Centers for Medicare and Medicaid Services, Potomac, MD

Interviewed by:

Valinda Rutledge, MBA, Executive Vice President, Advocacy and Education, America's Physician Groups; Former Group Director, Patient Care Model Group and BPCI Lead, CMS, Washington, DC

Mini Summit 21: The Perspective of Hospitals and Health Systems on Medicare Advantage

10:50 am

Introduction and Discussion

Molly Smith, MS, Group Vice President, Public Policy, American Hospital Association; Former Vice President, Policy and Innovation, Visiting Nurse Associations of America, Washington, DC

11:35 am

Transition Break

All times are EDT.

MINI SUMMIT GROUP IX 11:40 am – 12:25 pm

Mini Summit 22: Medicare Advantage: Driving Value through Advanced-Risk Primary Care

11:40 am Introductions, Discussion and Q&A

Angelica Jewett, CPA, Vice President. Value-Based Solutions, Elevance Health; Former Director of Enterprise Strategy, Enterprise Consulting and Alliances, Blue Cross NC, Indianapolis, IN

Kevin P. Spencer, MD, Chief Clinical Officer, agilon health; Former Chair, Premier Family Physicians, Austin, TX

Jeff Micklos, JD, Executive Director, Health Care Transformation Task Force; Former EVP, Management, Compliance & General Counsel, Federation of American Hospitals, Washington, DC (Moderator)

Mini Summit 23: The Growth of Dual Eligible Special Needs Plans

11:40 am Introductions, Discussion and Q&A

Mike Cheek, President and Chief Executive Officer, SNP Alliance; Former Senior Vice President for Reimbursement and Market Strategy, American Health Care Association, Washington, DC

Mini Summit 24: The Far-reaching Impacts of V28 on Medicare Beneficiaries

11:40 am Introductions, Discussion and Q&A

Scott Sears, MBA, MD, FACP, FHM, CPE, Chief Medical Officer, IMA Medical Group; Former Regional Primary Care Medical Director, SCL Health, Orlando, FL

12:25 pm Luncheon Break

DAY III PLENARY SESSION: LAW, REGULATION AND COMPLIANCE

1:00 pm Co-chair Welcome and Introductions



Mary Beth Donahue, MPP, President and Chief Executive Officer, Better Medicare Alliance; Former EVP, Advocacy and Operations, AHIP; Former Chief of Staff, Secretary Donna E. Shalala, US Department of Health and Human Services, Washington, DC (Co-chair)

1:15 pm Government Oversight and Enforcement with Regard to the Medicare Advantage Program



David M. Coriell, JD, Assistant US Attorney, Western District of New York, US Department of Justice, Buffalo, NY



Carolyn Kapustij, MPH, Senior Advisor for Managed Care, Office of Inspector General, US Department of Health and Human Services, Washington DC

1:45 pm



Medicare Advantage Whistleblower Litigation Update
Mary A. Inman, JD, Whistleblower Counsel; Cofounder and Partner, Whistleblower Partners LLP; Lead Whistleblower Counsel, Multiple Medicare Advantage Risk Adjustment Fraud Litigation, San Francisco, CA

2:15 pm



Risk Adjustment and the Potential Impact of the Final RADV Rule

Sean Creighton, MSc, Managing Director, Avalere; Former VP Federal Policy, Humana; Former Deputy Group Director, Payment Policy and Financial Management Group, Centers for Medicare & Medicaid Services, Washington, DC

2:45 pm



Medicare Advantage Enforcement Trends and Compliance Best Practices, including Responding to Audits

John Kelly, JD, Partner and Chair, Healthcare Industry Practice, Barnes & Thornburg; Former Assistant Chief for Health Care Fraud, Criminal Division, Fraud Section, US Department of Justice; Washington, DC

3:15 pm

Update on the MAPD Final Rule, Increasing Regulation of MA Supplemental Benefit Offerings and Best Practices for Compliance

Helaine Fingold, JD, Partner, Epstein Becker & Green, PC; Former Acting Director, Rates & Benefits Branch, Plan Management Policy & Operations Group, CCIIO Centers for Medicare & Medicaid Services; Former General Counsel, MedPAC, Baltimore, MD

3:45 pm



AI Regulation and Risk Management for Medicare Advantage Plans

Tricia A. Beckmann, JD, Director, Faegre Drinker Consulting; Former Special Assistant, Principal Deputy Center and Operations Director, CCIIO, CMS, Washington, DC



Scott M. Kosnoff, JD, Partner and Co-Chair of AI, Algorithmic Decision-Making and Big Data Team, Faegre Drinker, Indianapolis, IN

4:15 pm



Medicare Advantage Prior Authorization Update

Robert M. Tennant, MA, Vice President, Federal Affairs, Workgroup for Electronic Data Interchange (WEDI); Former Director, HIT Policy, Medical Group Management Association, Washington, DC

4:45 pm

Day III Adjournment

FRIDAY, JULY 12, 2024

CLOSING PLENARY SESSION: POLITICS, POLICY AND THE FUTURE

10:00 am Co-chair Welcome and Introductions



Susan Dentzer, *President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC*

10:15 am Medicare Is Now Profitable as a Total Program Because of Medicare Advantage



George Halvorson, *Chair and CEO, Institute for InterGroup Understanding; Former Chairman and CEO, Kaiser Permanente; Former CEO, HealthPartners; Former Chair, American Association of Health Insurance Plans and International Federation of Health Plans, Sausalito, CA*

10:45 am A Perspective on the Role of Medicare Advantage and Value-based Care



Donald M. Berwick, MD, MPP, FRCP, *Lecturer of Health Care Policy, Department of Health Care Policy, Harvard Medical School; President Emeritus and Senior Fellow, Institute for Healthcare Improvement; Former Administrator, Centers for Medicare & Medicaid Services, Newton Centre, MA*

11:15 am A Fireside Chat on Reflections on the Role of Medicare Advantage in the Marketplace



Amir Dan Rubin, MBA, MHSA, *CEO and Founding Managing Partner, Healthier Capital; Former CEO, One Medical, an Amazon Company; Former EVP, UnitedHealth Group & Divisional CEO, Optum; Former President & CEO, Stanford Health Care; Former COO, UCLA Health, San Francisco, CA*

Interviewed by:



Don Crane, JD, *Former President & CEO, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA*

11:45 pm Medicare Advantage: SDOH Laboratory of the Future



John Gorman, *Chair, Nightingale Partners LLC; Founder & Former Executive Chairman, Gorman Health Group; Former Assistant to the Director, Office of Managed Care, HCFAM Washington, DC*

12:15 pm Luncheon Break and Visit Exhibit Hall

CLOSING PLENARY SESSION CONTINUED

1:00 pm



Seizing the Moment: How MA Plans can (Responsibly) Integrate AI to Achieve Better Outcomes

Aneesh Chopra, MPP, *President, CareJourney; Co-Founder, Hunch Analytics; Former First US Chief Technology Officer Arlington, VA*

1:30 pm



The Politics of Medicare Advantage in a Presidential Election Year

Christopher Jennings, *Founder and President, Jennings Policy Strategies; Senior Fellow, Bipartisan Policy Center; Former Co-chair, Biden Health Committee and Advisor, Biden Transition; Former Senior Advisor for Health Policy and Coordinator of Health Reform (Obama), Washington, DC*



Dean Rosen, MA, JD, *Partner, Mehlman Castagnetti Rosen & Thomas; Former Advisor, Senate Majority Leader William Frist (R-TN); Former Majority Counsel, House Ways and Means Health Subcommittee; Former VP Policy and GC, Health Insurance Association of America, Washington, DC*



Susan Dentzer, *President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Moderator)*

2:00 pm



Political Headwinds Facing MA: How Should the MA Industry Respond?

Jay M. Gellert, *Former Chief Executive Officer, and President, Health Net, Inc.; Former President and COO, Bay Pacific Health Corporation; Former SVP and COO, California Healthcare System, San Francisco, CA*



Karen Ignagni, MBA, *President and Chief Executive Officer, EmblemHealth; Former President, AHIP; Former Director, AFL/CIO, New York, NY*



Don Crane, JD, *Former President & CEO, America's Physician Groups; Co-producer Primary Care Transformation Summit and Medicare Advantage Summit, Los Angeles, CA (Moderator)*

2:45 pm

SUMMIT ADJOURNMENT